

614 West Superior Street, Alma, Michigan 48801-1599 Phone (989) 463-7347 Email finaid@alma.edu

## 2024-25 INDEPENDENT FAMILY SIZE WORKSHEET

Your 2024-2025 Free Application for Federal Student Aid (FAFSA) was selected for a process called verification by the Department of Education. This process requires colleges to verify the information reported on the FAFSA before federal student aid is disbursed. To verify you provided correct information, our office will compare your FAFSA with the information on this worksheet along with other required documentation. Any differences will be noted and sent to the Department of Education for reprocessing. If you have questions about verification, please contact the Financial Aid Office at finaid@alma.edu or (989) 463-7347.

A. STUDENT INFORMATION (PLEASE PRINT)					
STUDENT LAST NAME	STUDENT FIRST NAME			STUDENT ID	
ADDRESS	CITY	STATE	ZIP	PHONE NUMBER	
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- 1. List the people in your parent(s)' household, including:
  - ✓ Yourself, even if you don't live with your parent(s).
  - ✓ Your parent(s) and/or step-parent living in the household. Exclude a parent who has died or is not living in the household due to separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
  - ✓ Your siblings or parents' other children in the household who receive more than half of their support from the student's parent(s), and will continue to receive more than half their support from the student's parent(s) during the award year.

## \*Include age and relationship of individual in the household

FULL NAME	AGE	RELATIONSHIP
		SELF

<sup>\*</sup>If you need more space, attach a separate page.

#### A. SUBMIT - 2022 INCOME TAX INFORMATION

\*\*PLEASE REFER TO THE TAX INFORMATION SHEET ON HOW TO OBTAIN THE REQUIRED TAX DOCUMENTS. \*\*

### \*STUDENT INCOME AND TAX INFORMATION

# 1. STUDENT:

→ List below employer(s) and any income received in 2022 even if you did not receive a W2.

# ALL COPIES OF W2 FORMS MUST BE PROVIDED (Schedule C or K-1 if self-employed). \*

Employer's Name	Amount Earned in 2022	
	\$	
	\$	
	\$	

→ YOU MUST CHECK ONE OF THE FOLLOWING:

## **TAX RETURN FILERS**

☐ I have filed a **2022** Federal income tax return and will provide a <u>Tax Return Transcript/Signed copy of the 2022 IRS</u> <u>Income Tax Return</u> OR utilized the <u>Direct Data Exchange (DDX)</u> within FAFSA.

# TAX RETURN NON-FILERS WITH EARNINGS

☐ I worked in 2022 and am not required to file a 2022 Federal income tax return. I will provide a <u>Tax Return</u> Transcript or Signed copy of my 2022 IRS Income Tax Return.

## TAX RETURN NON-FILERS WITH NO EARNINGS

☐ I did not work or file a 2022 Federal income tax return.

#### \*SPOUSE INCOME AND TAX INFORMATION:

## 1. SPOUSE:

→ List below employer(s) and any income received in 2022 even if you did not receive a W2.

# ALL COPIES OF W2 FORMS MUST BE PROVIDED (Schedule C or K-1 if self-employed).\*

Employer's Name	Amount Earned in 2022
	\$
	\$
	Ś

→ YOU MUST CHECK ONE OF THE FOLLOWING:

\*Do not leave blank.

# TAX RETURN FILERS

□ I have filed a **2022** Federal income tax return and will provide a <u>Tax Return Transcript/Signed copy of the 2022 IRS</u> <u>Income Tax Return</u> OR utilized the <u>Direct Data Exchange (DDX)</u> within FAFSA.

### TAX RETURN NON-FILERS WITH EARNINGS

□ I worked in 2022 and am not required to file a 2022 Federal income tax return. I will provide a <u>Tax Return</u> <u>Transcript or Signed copy of my 2022 IRS Income Tax Return.</u>

#### TAX RETURN NON-FILERS WITH NO EARNINGS

☐ I did not work or file a 2022 Federal income tax return. I will provide the IRS Verification of Non-Filing Letter.

# A. CERTIFICATION: SIGN THE WORKSHEET

By signing this worksheet, we certify that all of the information reported on this worksheet is complete and correct.

WARNING: if you purposely give false or misleading information on the worksheet, you may be fined, sent to prison, or both.

Student's Signature Date Spouse's Signature Date

PLEASE SUBMIT THIS FORM TO THE ALMA COLLEGE FINANCIAL AID OFFICE 614 West Superior Street, Alma, Michigan 48801-1599 Telephone (989) 463-7347

→ UPLOAD YOUR DOCUMENTS TO ALMA COLLEGE: alma.edu/fadocupload

